Marijuana Legalization: The Impact



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Strategic Intelligence Unit Supervisor

Rocky Mountain High Intensity
Drug Trafficking Area (RMHIDTA)

Drug Policy 101

Has the "War" on Drugs Been a Failure?

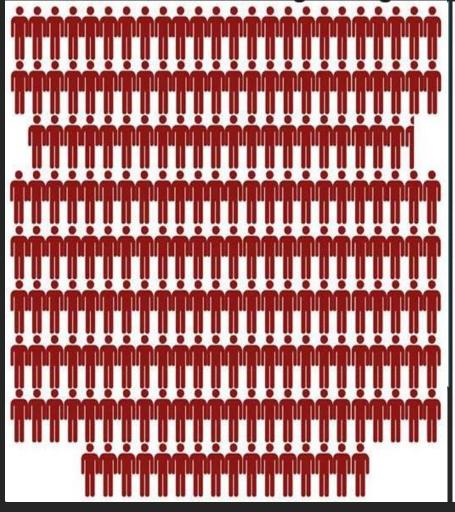
Background

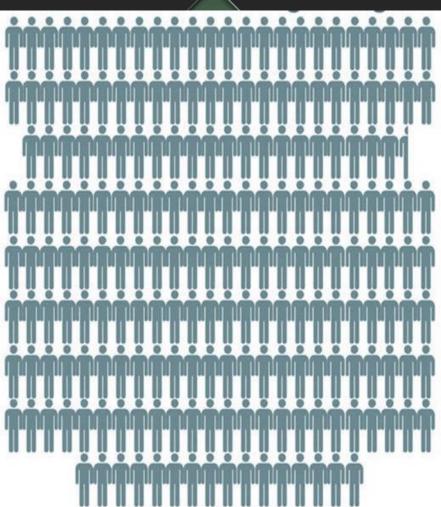
- Purpose of DRUG POLICY
 - Limit the number of people using drugs

- Factors Affecting Drug Use
 - 1. Price
 - 2. Availability
 - 3. Perception of Risk
 - 4. Public Attitude



Alcohol and Tobacco





The Issue

What indicates successful Drug Policy?

The Issue

2014 and 2015 National Survey on Drug Use

- Americans age 12 and older (past month):
 - ✓ 52% used alcohol
 - ✓ 24% used tobacco
 - ✓ 10% used illegal drugs

90% of Americans do NOT use illegal drugs

Source: 2014 National Survey on Drug Use

Arguments FOR Legalization

- ♦ Eliminate arrests for possession and sale
- ♦ Free up law enforcement resources
- ♦ Reduce traffic fatalities
- ♦ No increase in use, even among youth
- ♦ Added revenue generated through taxation
- ♦ Reduce profits for the drug cartels trafficking marijuana

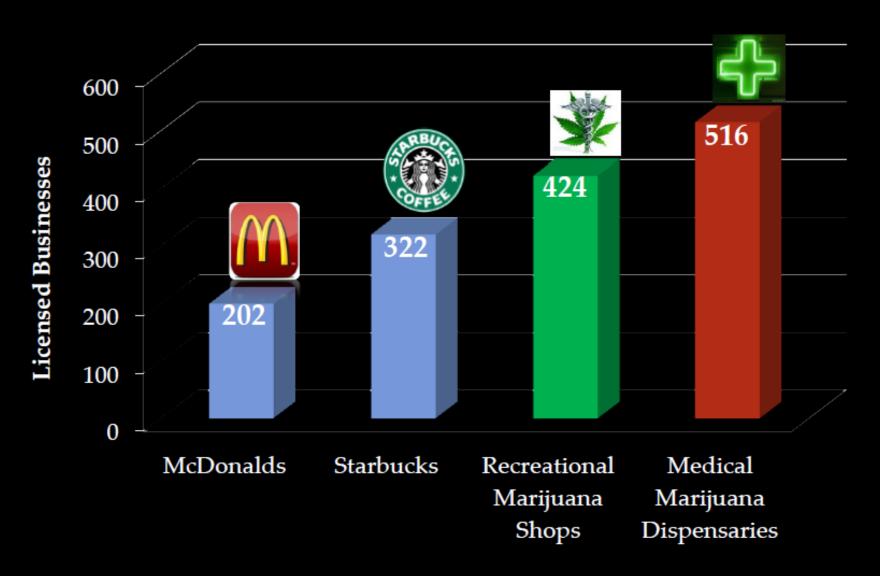
Arguments AGAINST Legalization

Increases in:

- Marijuana related traffic fatalities
- Use among youth and adults
- ♦ People in drug treatment
- Diversion for unintended purposes
- ♦ Impacts and costs for public health and safety



Perspective: Colorado



Impact

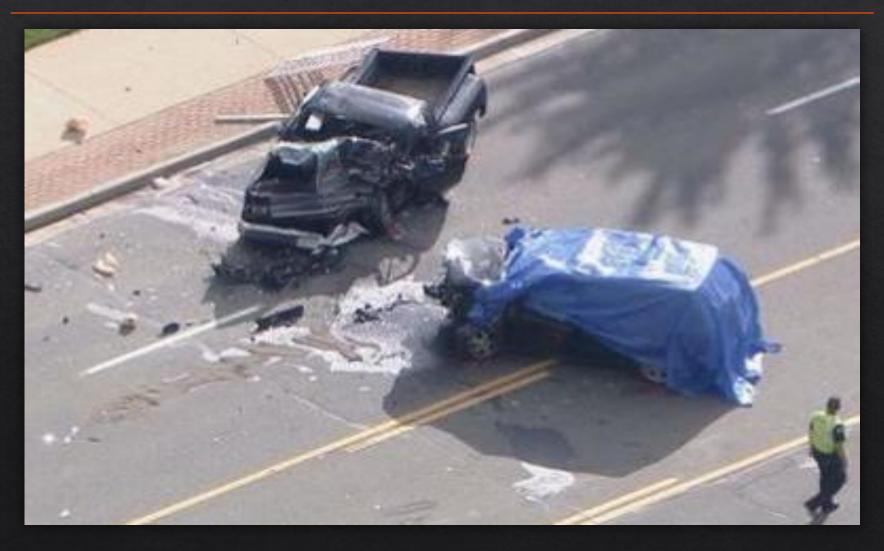
What Does the Data Say?



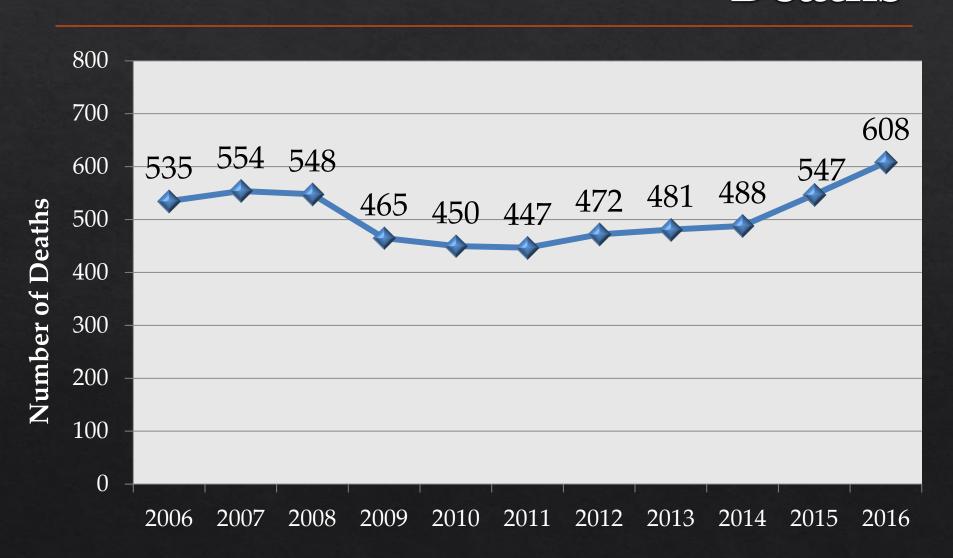
Comparison Dates

- 2006 2008: Early Medical Marijuana Era
 - 1,000 4,800 cardholders and 0 known dispensaries
- 2009 2012: <u>Medical Marijuana Commercialization</u> and Expansion Era
 - 108,000 cardholders and 532 licensed dispensaries
- 2013 Present: <u>Medical Marijuana</u>
 <u>Commercialization and</u>
 <u>Recreational Marijuana Era</u>

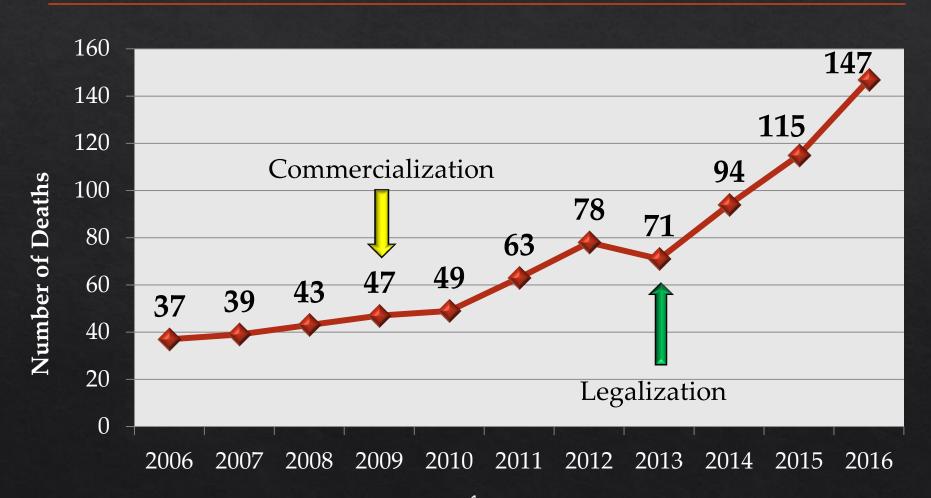
Impaired Driving -Fatalities



Total Number of Statewide Traffic Deaths

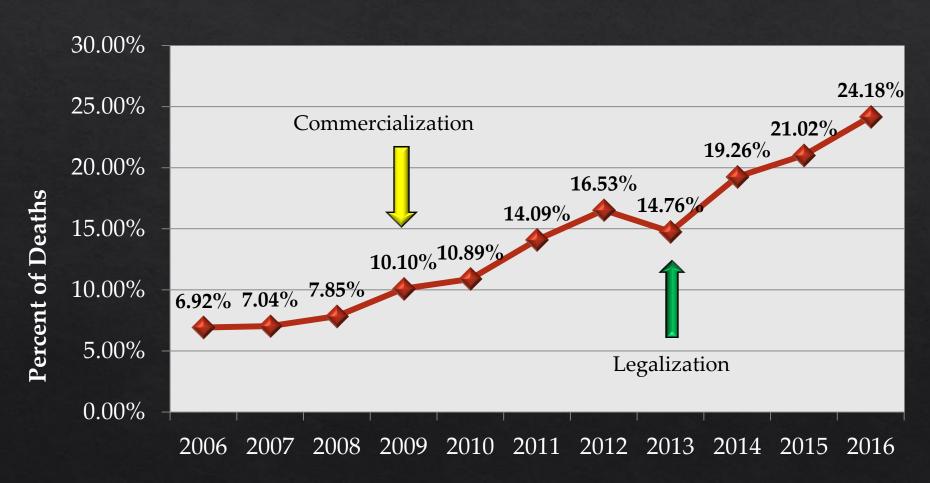


Traffic Deaths Related to Marijuana

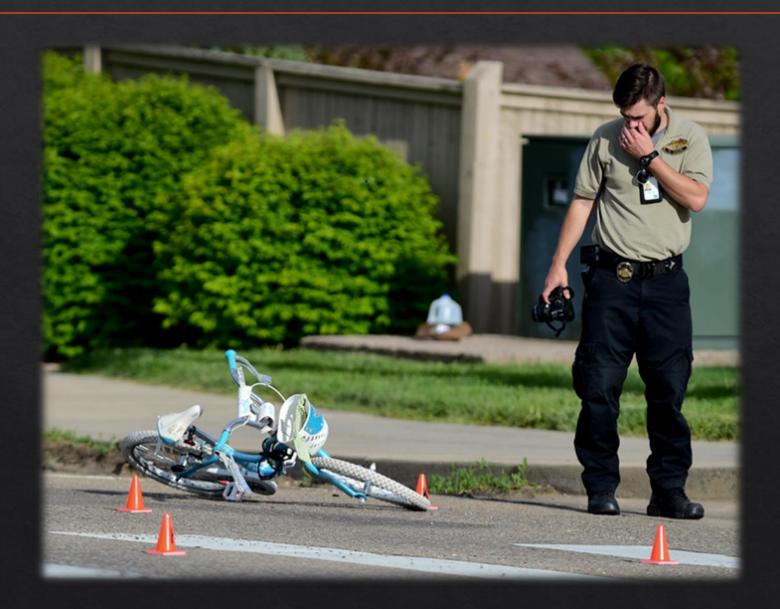


^{*}Number of Fatalities Involving Operators Testing Positive for Marijuana

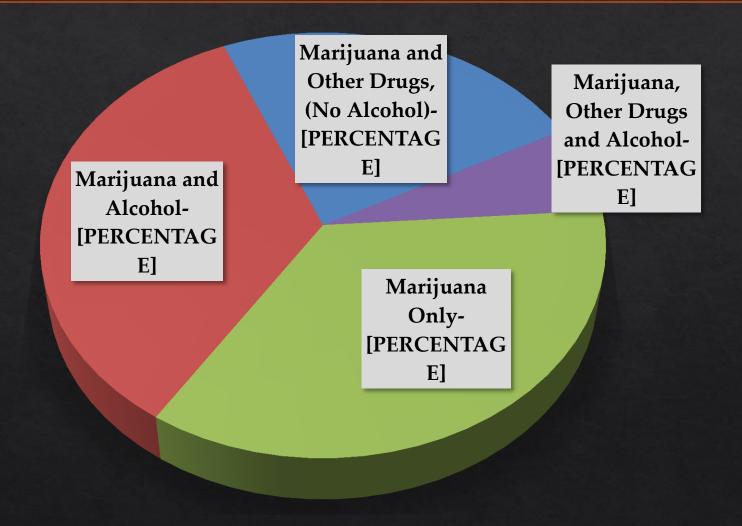
Traffic Deaths Related to Marijuana



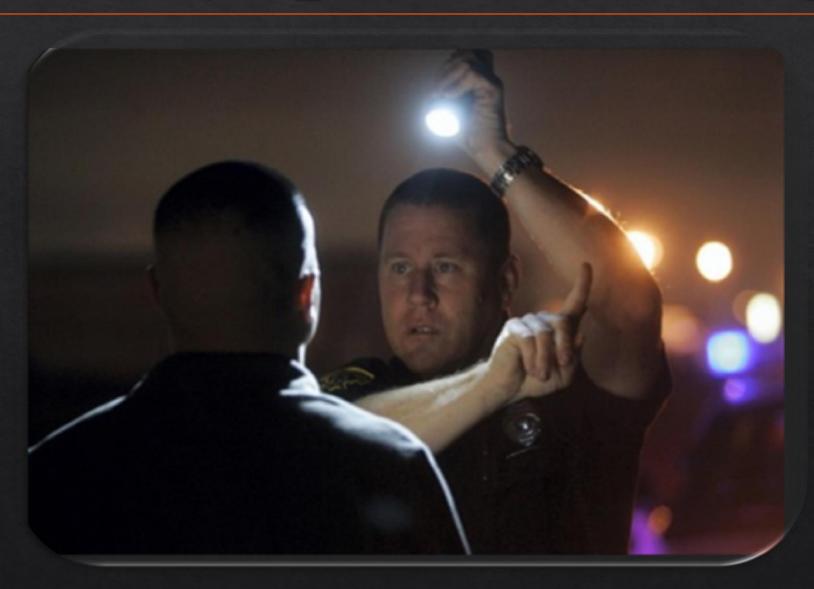
^{*}Percent of All Fatalities Where the Operators Tested Positive for Marijuana



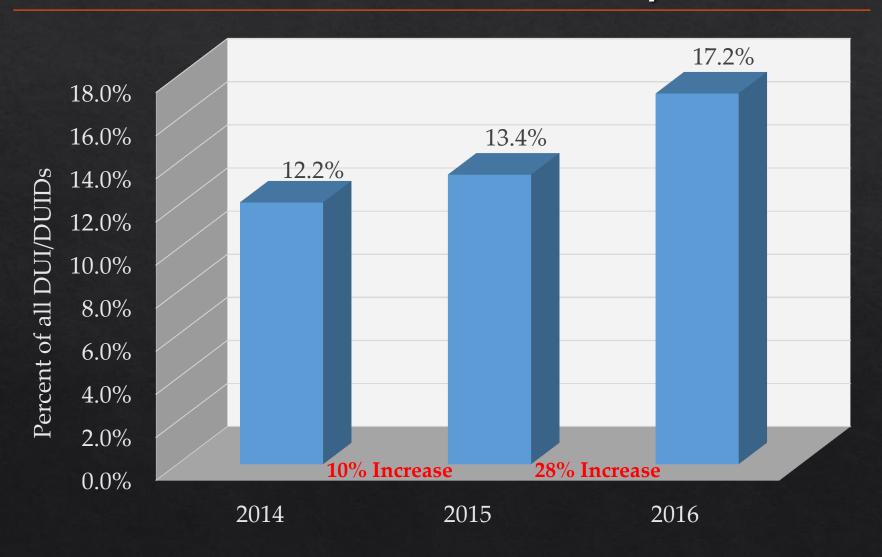
Operators Positive for Marijuana 2016



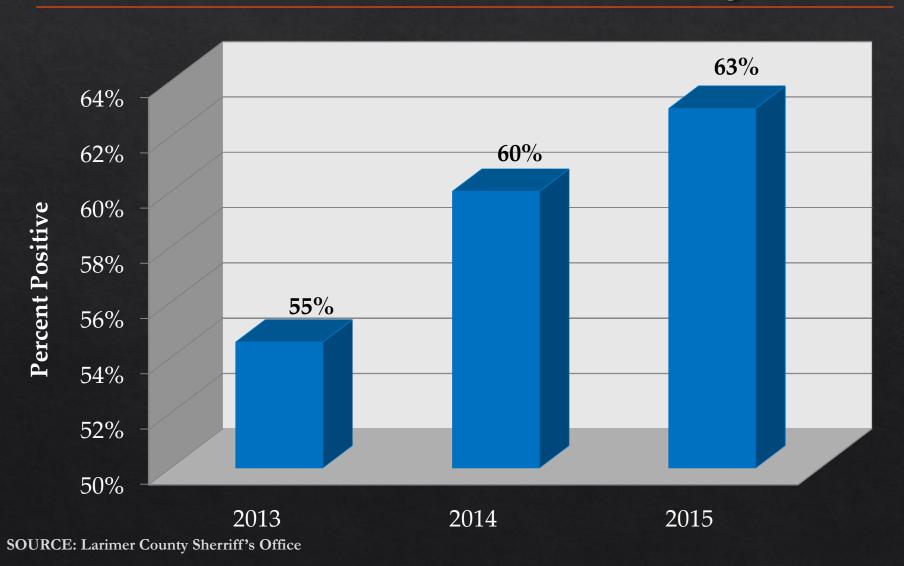
Impaired Driving



Marijuana as a Percent of Total DUI/DUIDs



Percent of DUIDs Involving Marijuana



Marijuana Use in Youth



Healthy Kids Colorado Survey (HKCS)

While headlines in *The Denver Post* said this....

NEWS > MARIJUANA > MARIJUANA COLORADO

Marijuana use remains flat among Colorado teens, survey finds

One in five Colorado teens said they used marijuana in the past month

By JOHN INGOLD | jingold@denverpost.com PUBLISHED: June 20, 2016 at 2:14 pm | UPDATED: July 18, 2016 at 5:43 pm OPINION > EDITORIALS

Colorado's good news on teen pot use



Denver Post file

A marijuana plant.

By THE DENVER POST EDITORIAL BOARD

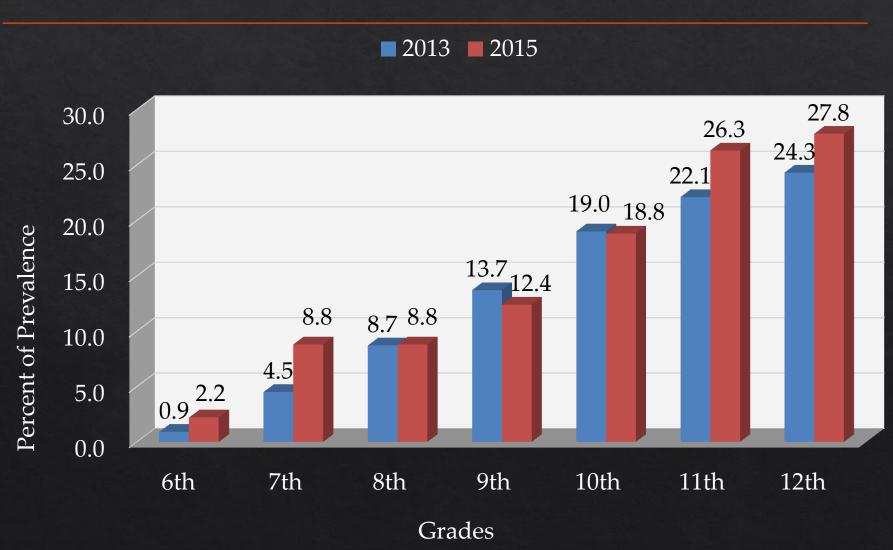
PUBLISHED: June 22, 2016 at 5:22 pm | UPDATED: June 24, 2016 at 9:55 am

Healthy Kids Colorado Survey (HKCS)

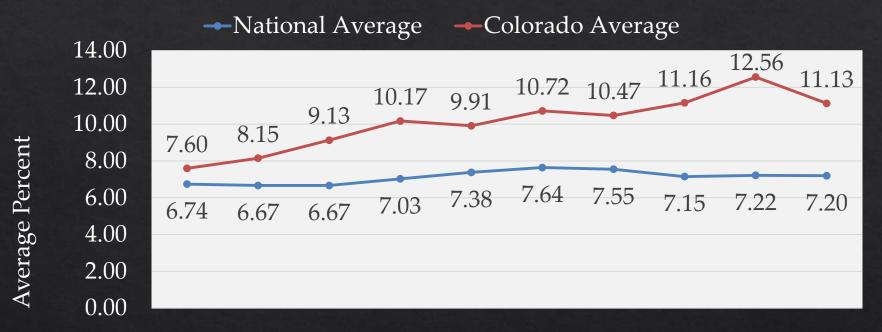
The data showed....

- 8% Increase in ALL High School Grades from 2013 to 2015
 - 14% Increase in Seniors
 - 19% Increase in Juniors
- □ 1 out of 3 Denver Junior and Seniors are marijuana users
- ☐ Colorado Mountain towns-90% Increase in Seniors

Current Marijuana Use for High School and Middle School Students in Colorado



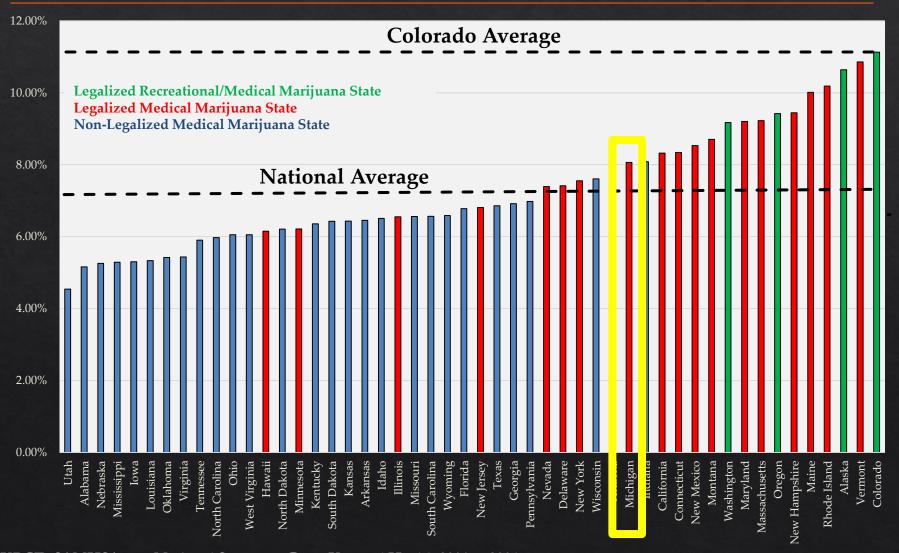
Youth (12-17 yrs) Current Marijuana Use 2014/2015



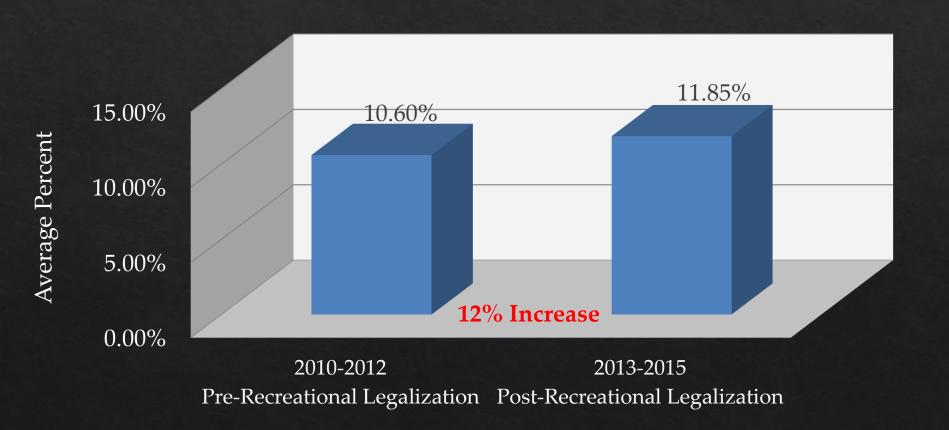
05/06 06/07 07/08 08/09 09/10 10/11 11/12 12/13 13/14 14/15 Annual Averages of Data Collection

- Colorado ranked 1st in the nation for current marijuana use among youth
 - 55 percent higher than the national average

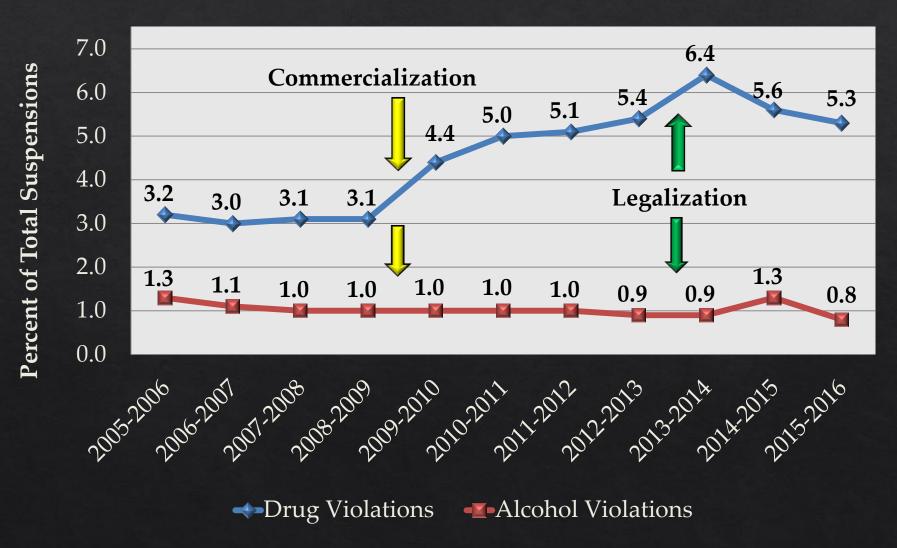
Past Month Usage by 12 to 17 Year-Olds, 2014/2015



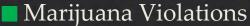
Colorado Average Past Month Use of Marijuana Ages 12 to 17 Years

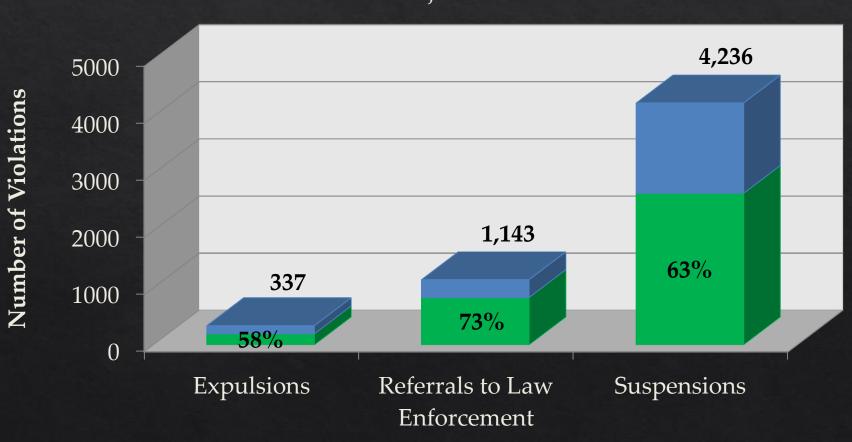


Percent of Total Suspensions

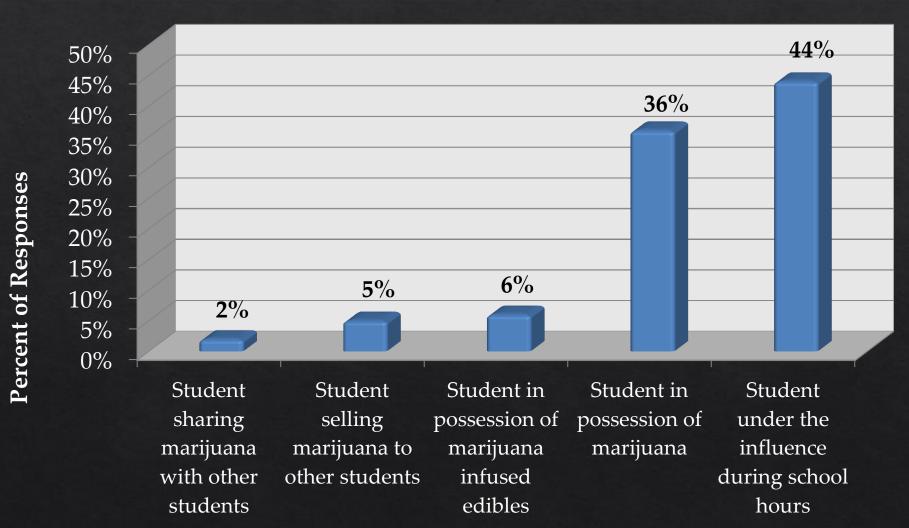


All Drug Violations 2015-2016 School Year

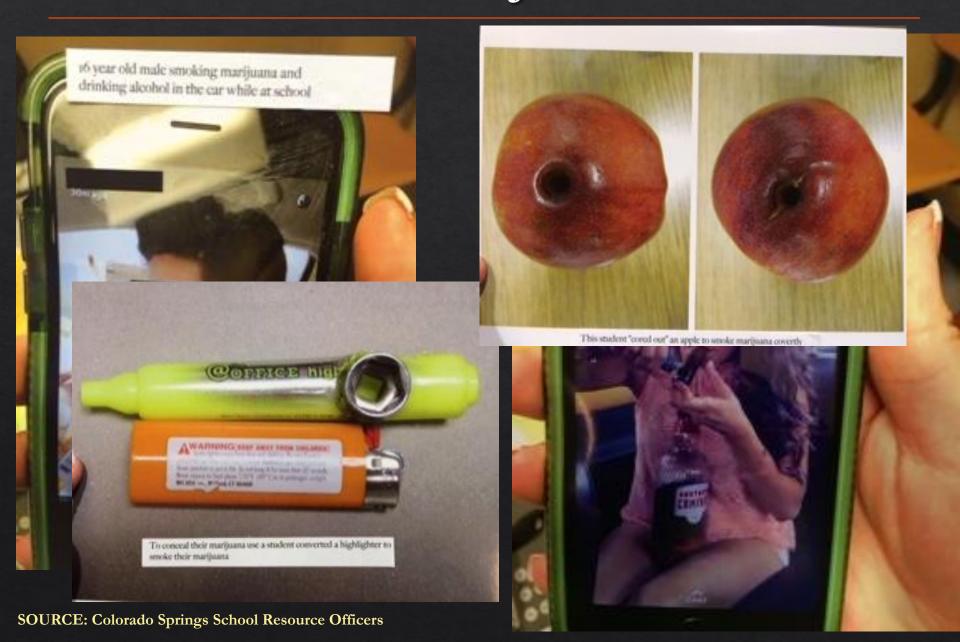




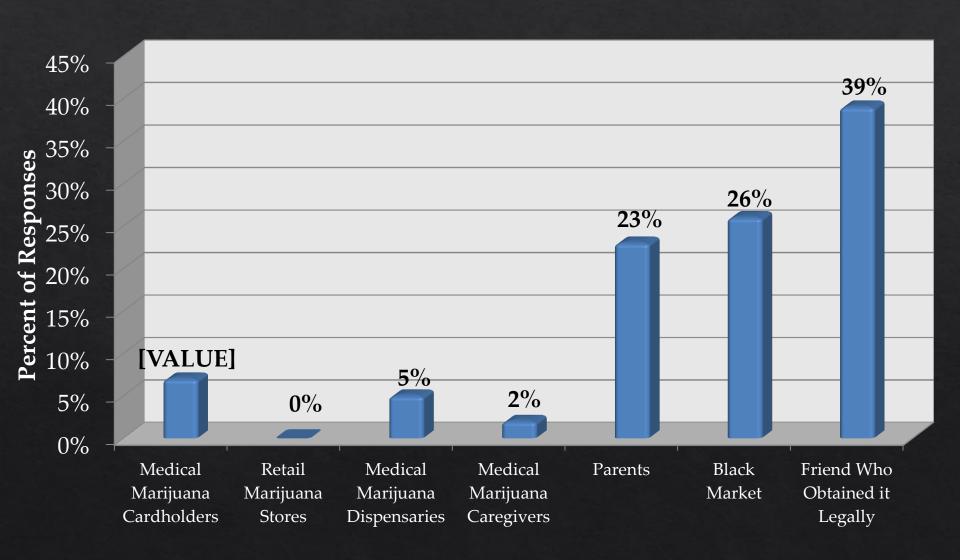
Predominant Marijuana Violations, 2017



Predominant Marijuana Violations



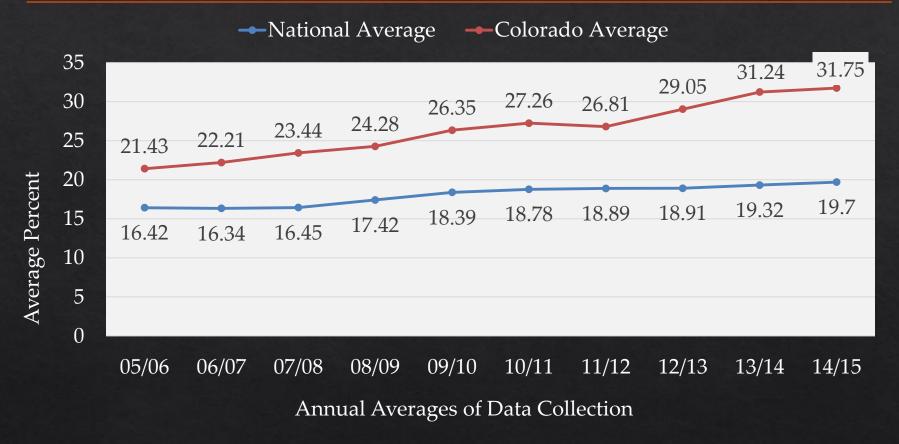
Student Marijuana Source, 2017



College-Age Marijuana Use

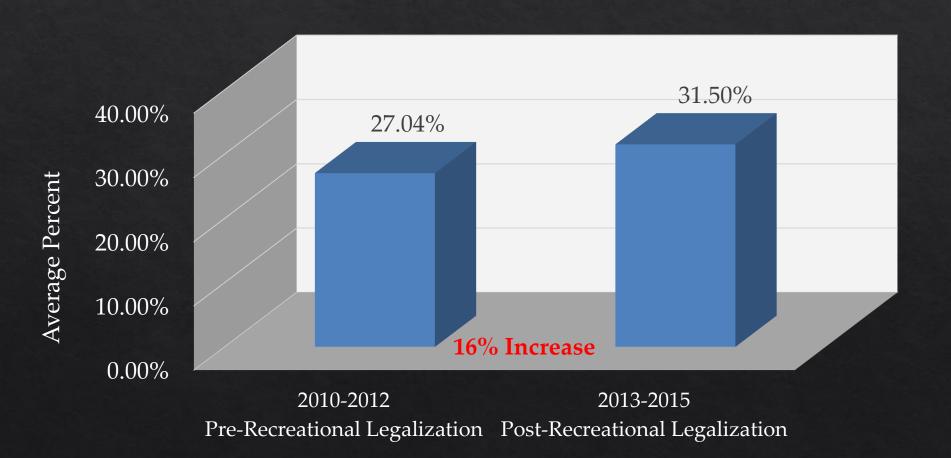


College-Age Adults (18-25yr) Current Marijuana Use 2014/2015

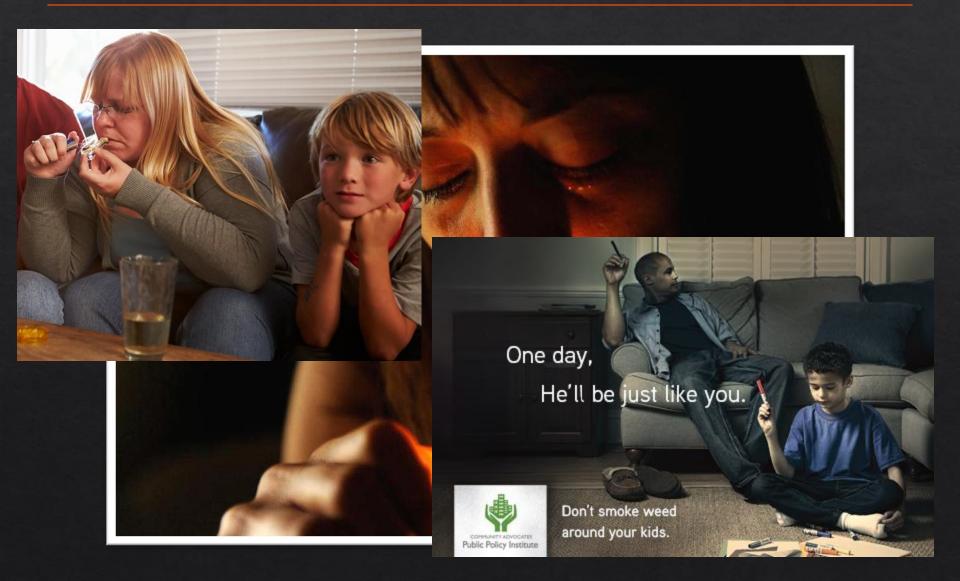


- Colorado average = 31.75 percent
 - 61 percent higher than the national average

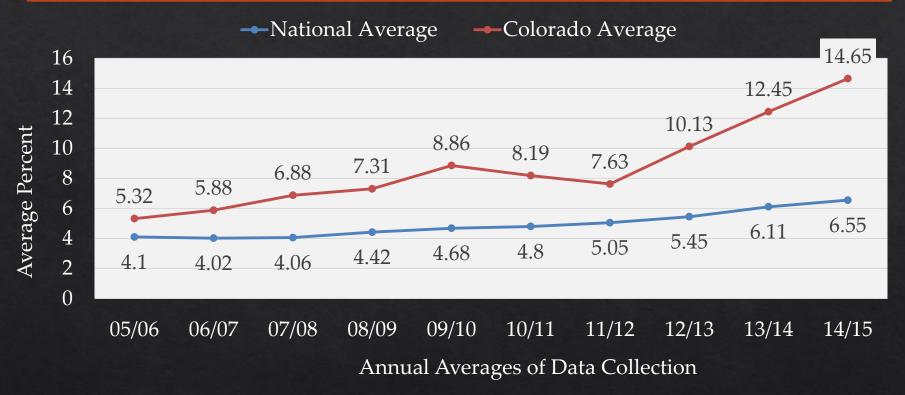
College Age, 18 to 25 Years-Old, Past Month Marijuana Use



Adult Marijuana Use

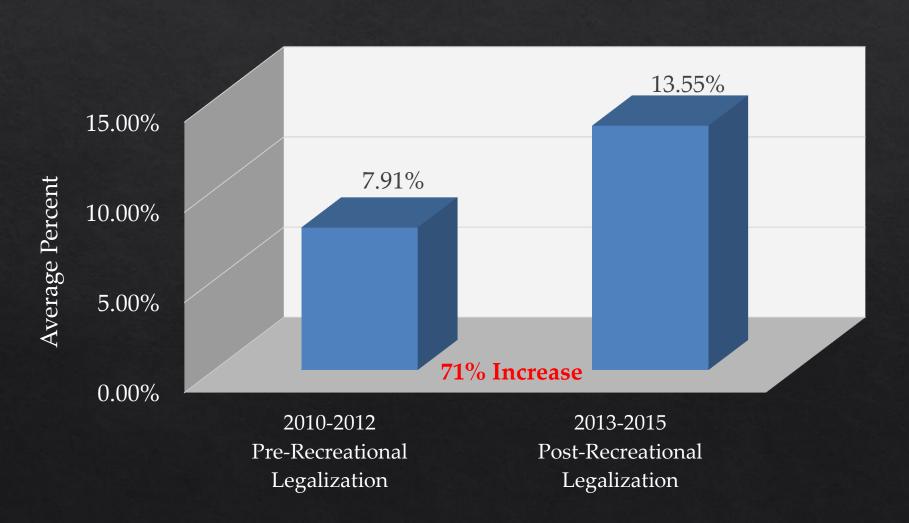


Adults (26+ yrs) Current Marijuana Use 2014/2015

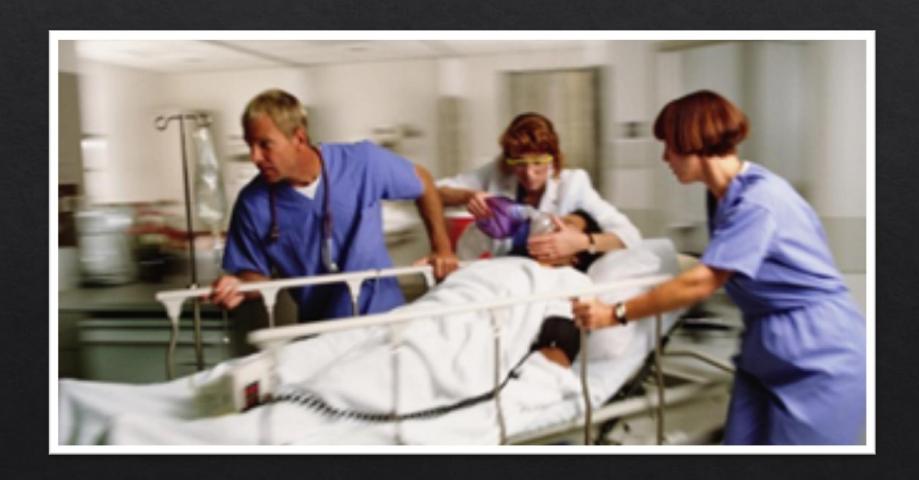


- Colorado ranked 1st in the nation for current marijuana use among adults
 - 122 percent higher than the national average

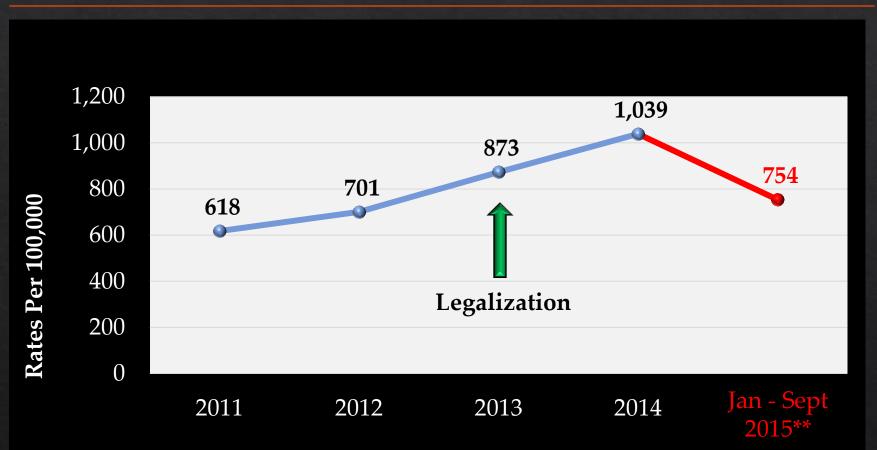
Adult, Ages 26+, Past Month Marijuana Use



Emergency Room Visits and Hospitalizations



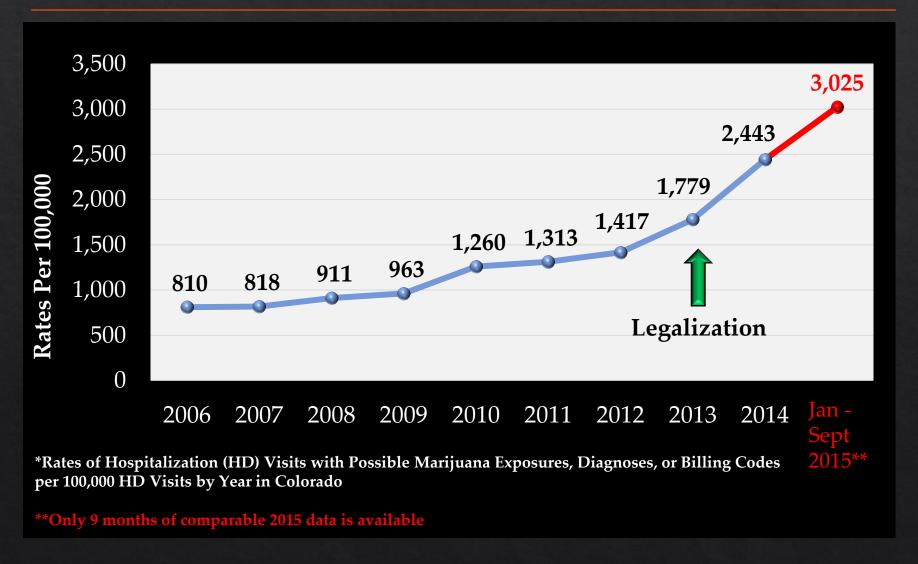
Colorado Emergency Department Rates that Could be Related to Marijuana*



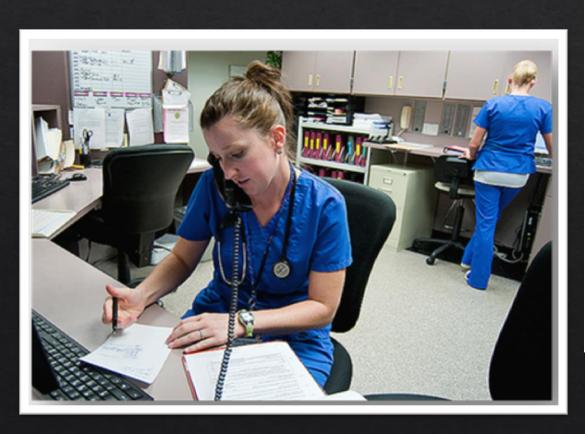
*Rates of Emergency Department (ED) Visits with Possible Marijuana Exposures, Diagnoses, or Billing Codes per 100,000 ED Visits by Year in Colorado

**Only 9 months of comparable 2015 data is available

Colorado Hospitalization Rates that Could be Related to Marijuana*

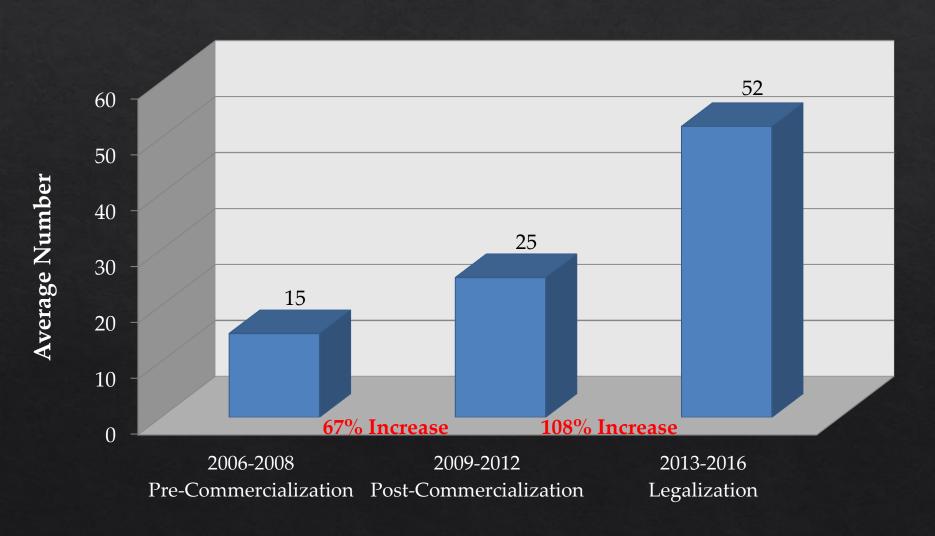


Marijuana and Poison Control Cases

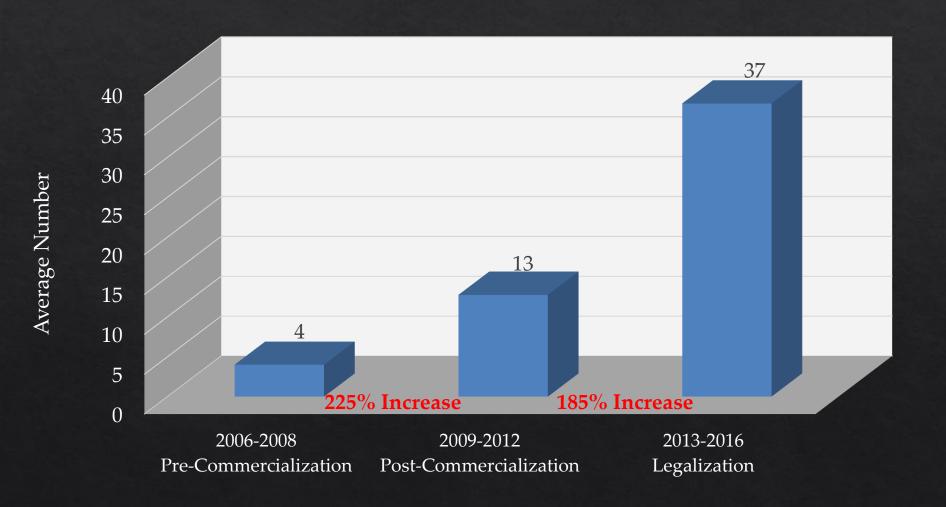




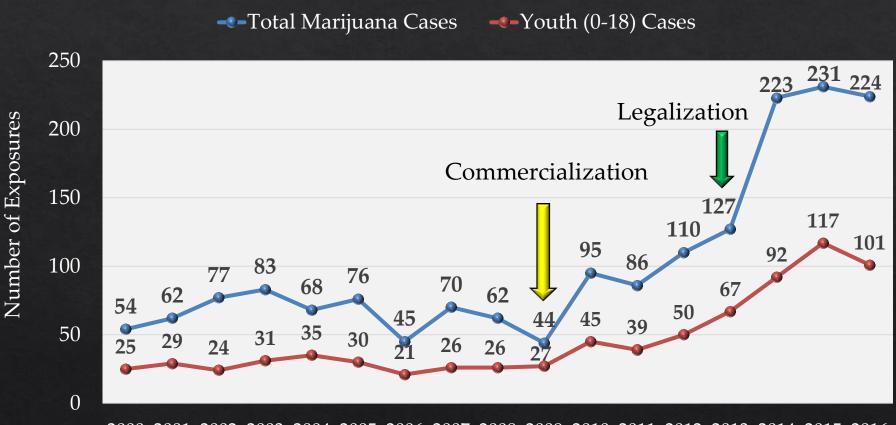
Adolescents, Ages 6 to 17, Average Number of Marijuana-Related Exposures



Children, Ages o to 5, Average Number of Marijuana-Related Exposures



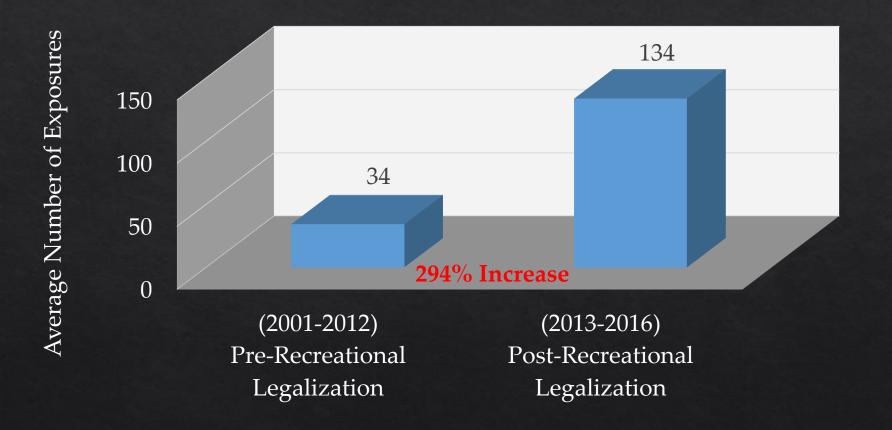
Exposures Involving Marijuana*



2000 2001 2002 2003 2004 2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016

^{*}Other substances may also be reported in the call

Average Number of Marijuana Only* Exposures Reported



^{*}Marijuana was the only substance referenced in the call to the poison control center

Diversion by Highway

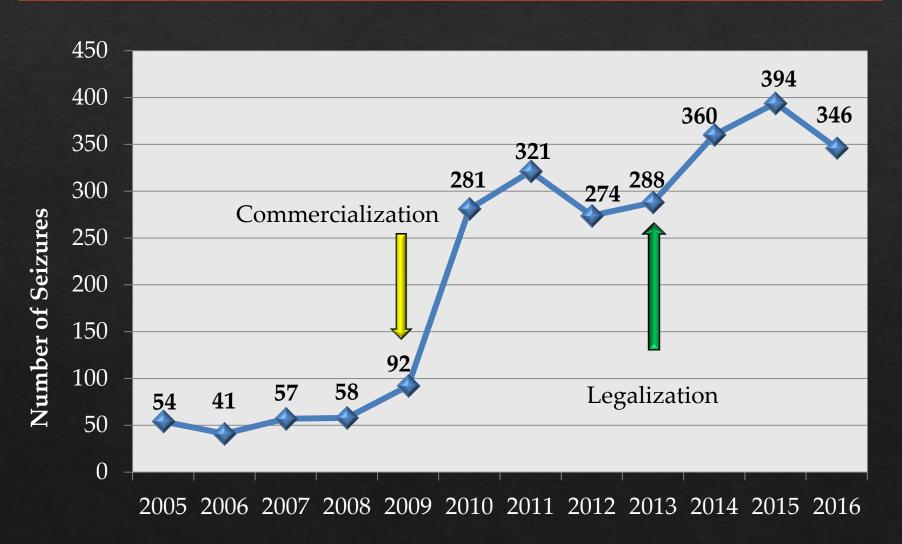


Marijuana Investigations, 2016

Rocky Mountain HIDTA Colorado drug task forces -

- Completed 163 investigations of individuals or organizations involved in illegally selling Colorado marijuana both in and out of state. These led to:
 - ✓ 252 felony arrests
 - ✓ 7,116 pounds of marijuana seized (3.5 tons)
 - ✓ 47,108 marijuana plants seized
 - ✓ 2,111 marijuana edibles seized
 - ✓ 232 pounds of concentrate seized
 - ✓ 29 different states to which marijuana was destined

Colorado Marijuana Interdiction Seizures (Incidents)



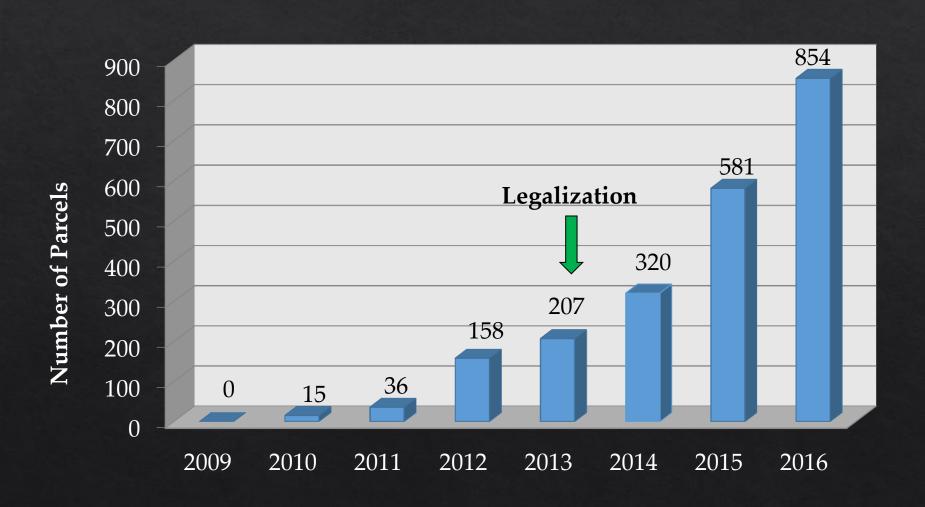
Colorado Marijuana Destination States, 2016 (Total Reported Incidents Per State)



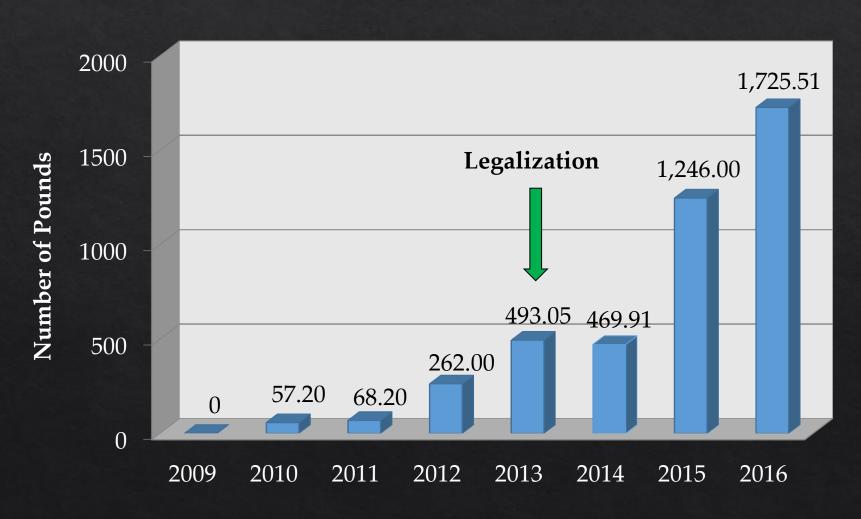
Diversion by Postal



Parcels Containing Marijuana from CO Destined for Another State



Pounds of CO Marijuana Seized



THC Extraction Lab Explosions



PRODUCT:

NET WEIGHT:

Sour Diesel

1.0g

Live Resin Wax

403R-00106

MIP LICENSE NUMBER:

PRODUCTION BATCH NUMBER

031116-E

404R-00015

This container is child resistant

THC:0.66%

CBDA:NR

THCA:66.14%

CBN:ND

CBD:ND

concent Rate

TR Scientific, LLC

This product is designed for smoking or aponzation only. This is NOT an edible product.

This product was extracted using research grade n-butane.

Medical Warning: This product contains medical marijuana and was produced without regulatory oversight for health, safety or efficacy and there may be health risks associated with the consumption of the product.

Recreational Warnings: There may be health risks associated with the consumption of this product. This product is intended for use by adults 21 years and older. Keep out of reach of children. This product is unlawful outside the State of Colorado. This product contains marijuana. This product was produced without regulatory oversight for health, safety, or efficacy. There may be additional health risks associated with the consumption of this product for women who are pregnant, breastfeeding, or planning on becoming pregnant. Do not drive a motor vehicle or operate heavy machinery while using marijuana.

CONTAMINANT DATA:

Residual Solv:83.11ppm Butanes, Heptanes, Benzene Toluene, Hexane, & Xylenes=ND











"Unintended Consequences"

- Chemicals
- Electrical/Water
- Federal lands
- Money laundering
- Prostitution
- Transients
- Home grows











Dangers





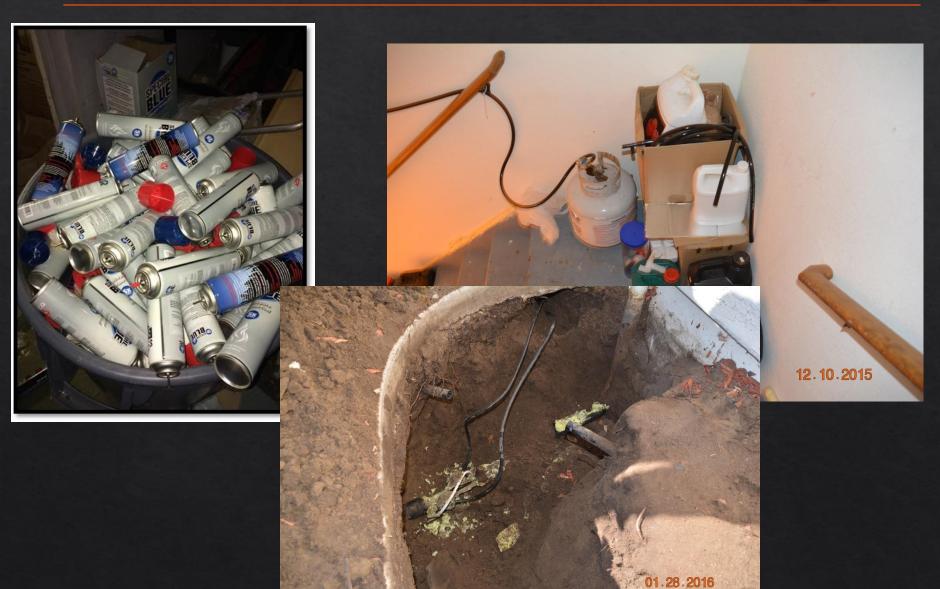
SOURCE: DEA

Dangers





Dangers



SOURCE: DEA

Scenario 1

As of January 2016:

- 107,798 medical marijuana patients
 - 8,210 patients with recommendations for 50-99 plants
 - > (8% of all patients)

If 8,200 patients each grow 50 plants = 410,000 marijuana plants

*The state-licensed medical/recreational industry currently has **758,000** plants in its inventory tracking system

If 8,200 patients harvest <u>one pound</u> per plant every 90 days = 1,640,000 pounds of marijuana per year

Scenario 2

- 5 people from FL move to CO and rent 3 houses
- All 5 individuals obtain a medical recommendation to grow 99 plants
- Now they can "legally" grow up to 495 plants
 - * At least 1 lb per plant per cycle
- 495 lbs every 90 days = 1,980 lbs per year
 - ightharpoonup CO = \$2,000 per lb
 - \$3.9 million per year
 - \triangleright East Coast = \$4,000 per lb
 - \$7.9 million per year



Colorado Crime

Colorado Crime	2009-2012 Post- Commercialization	2013-2016 Legalization	2015-2016
Property Crime	Increased 4.1%	Increased 8.3%	Increased 5.7%
Violent Crime	Increased 1.2%	Increased 18.6%	Increased 5.0%
All Crime	Increased 3.4%	Increased 10.8%	Increased 5.5%

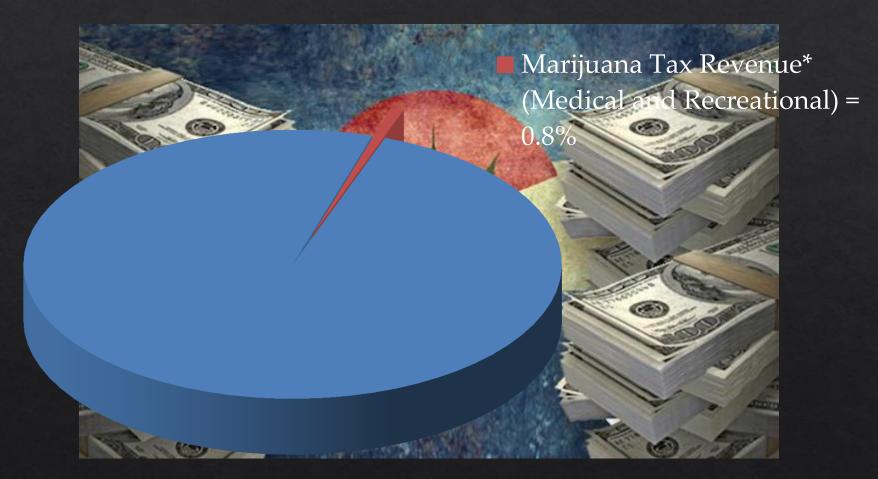
SOURCE: Colorado Bureau of Investigation, http://crimeinco.cbi.state.co.us/

All Reported Crimes in Denver

Denver Crime	2013-2016 Legalization	2015-2016
Crimes Against Persons	Increased 23%	Increased 1%
Crimes Against Property	Increased 7%	Increased 1%
Crimes Against Society	Increased 62%	Increased 13%
All Other Offenses	Increased 30%	Decreased 6%
All Denver Crimes	Increased 17%	Increased 1%

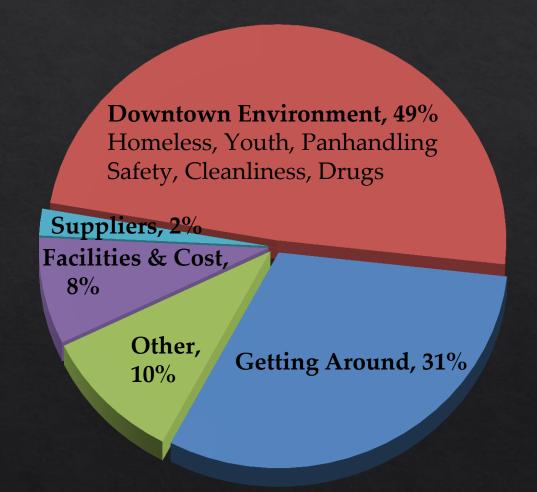
Source: National Incident Based Reporting System (NIBRS) definitions in the City and County of Denver, January 9, 2015

CO's Statewide Budget, FY 2017



*Revenue from marijuana taxes as a portion of Colorado's total statewide budget

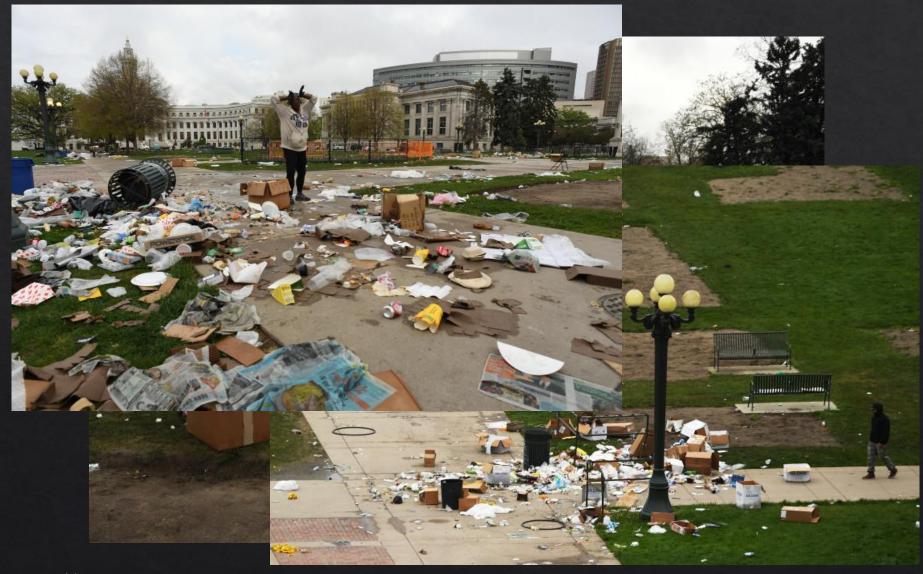
Negative Meeting Planner Perceptions, 2014



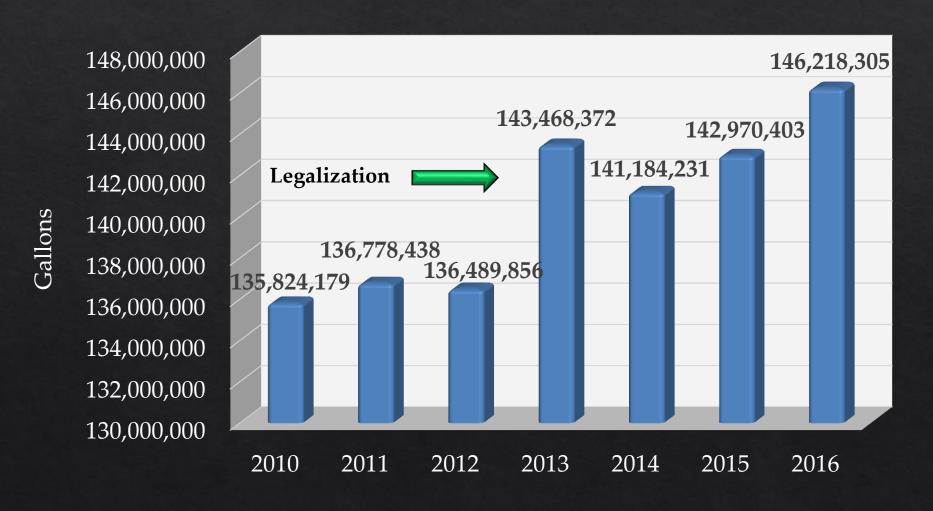
VISIT DENVER Report

- ☐ "Denver is losing visitors and valuable convention business as a result of these overall safety (or perception of safety) issues..." Report Finding
- ☐ "My feedback from this meeting will be to never locate here again; I have felt much safer in downtown NYC, Philly, Seattle, and Chicago." Attendee Comment
- "This client chose to contract with the Hyatt Regency in San Antonio. I would like to share why Denver dropped off his list. This client does a lot of business in Denver and was disappointed to see, in his opinion, how things have changed in the city since marijuana was legalized." Potential Client Comments

April 2017- 420 Event



Colorado Consumption of Alcohol



Victimless Crime?





Levy Thamba Pongi



Kristine Kirk







Luke Goodman

SOURCE: Open Source

Victimless Crime?



Marc Bullard

In December of 2015, he was on top of the world explaining in a video documenting his success that, "It's been a good year.."

SOURCE: Open Source

Edibles



Edibles



Edibles



SOURCE: Open Source

Outlook











Outlook



Lotus VapeCase iPhone Case with Integrated Vaporizer

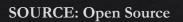




\$25 for \$50 Worth of Vaporizers and Accessories from SMK24







Snapshot in Colorado

Topic	Status
Fatal Accidents	1
Impaired Driving Incidents	1
Youth (12-17) Past Month Use	1
College Age (18-25) Past Month Use	1
Adults (26+) Past Month Use	
ER/ Hospitalizations	

Snapshot in Colorado

Topic	Status
Poison Control Center Cases	1
Out of State Diversion	1
RELATED	
Crime	1
Homeless	1
Business Revenue for Denver	—

Remember



The
Legalization of
Marijuana in
Colorado
The Impact

Volume 4 September 2016

Rocky Mountain High Intensity
Drug Trafficking Area



To get a copy of the entire report:

www.rmhidta.org

"Reports" Tab

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SUPPLEMENT to:

"The Legalization of Marijuana in Colorado: *The Impact*, Volume 4, September 2016"



March 2017